



WELCOME TO TYCO ELECTRONICS

With a 50-plus year history of leadership, Tyco Electronics is a US\$10.3 billion global provider of engineered electronic components for thousands of consumer and industrial products; network solutions and systems for telecommunications and energy markets; undersea telecommunication systems; and specialty products. We design, manufacture and market products for customers in a broad array of industries including automotive; data communication systems and consumer electronics; telecommunications; aerospace, defense and marine; medical; energy; and lighting. Tyco Electronics is an independent, publicly traded company whose common stock is listed on the New York Stock Exchange (NYSE) under the ticker symbol “TEL.”

We manufacture approximately 450,000 precision-engineered products – all backed by approximately 78,000 committed employees with a singular commitment to bringing a performance advantage to every technology, product and service we provide.

OUR SEGMENTS

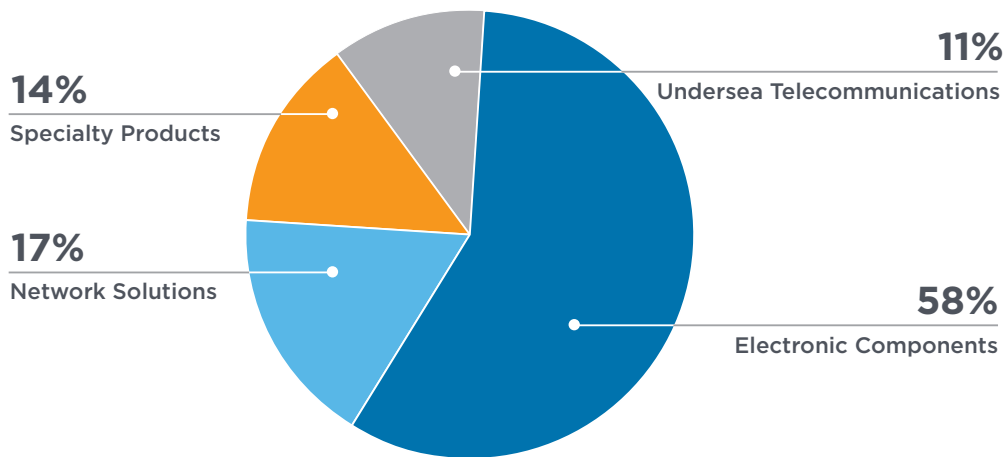
We conduct our business through four operating segments:

Electronic Components is one of the world's largest suppliers of passive electronic components, including connectors and interconnect systems, relays, switches, sensors and wire and cable. Our products are used primarily in the automotive, computer, communications equipment, industrial machinery, household appliance, consumer electronics, energy, lighting, commercial equipment and instrumentation markets.

Network Solutions is a global supplier of infrastructure components and systems for the communication service provider, building networks and energy markets. Our products include connectors, above- and below-ground enclosures, heat shrink sleeves, cable accessories, surge arrestors, fiber optic cabling, copper cabling and racks for copper and fiber networks.

Specialty Products is a leader in providing highly-engineered custom solutions, components and connectors for electronic systems, subsystems and devices in the aerospace, defense and marine; medical; touch systems; and circuit protection markets.

Undersea Telecommunications is one of the world's leaders in developing, manufacturing, installing and maintaining some of the world's most advanced fiber optic undersea networks. Our technology is found in more than 420,000 kilometers or 262,500 miles of undersea cable systems globally. A pioneer in the industry, we have more than 50 years of expertise in route surveying, system design, product development, system deployment, marine services, maintenance and repair.

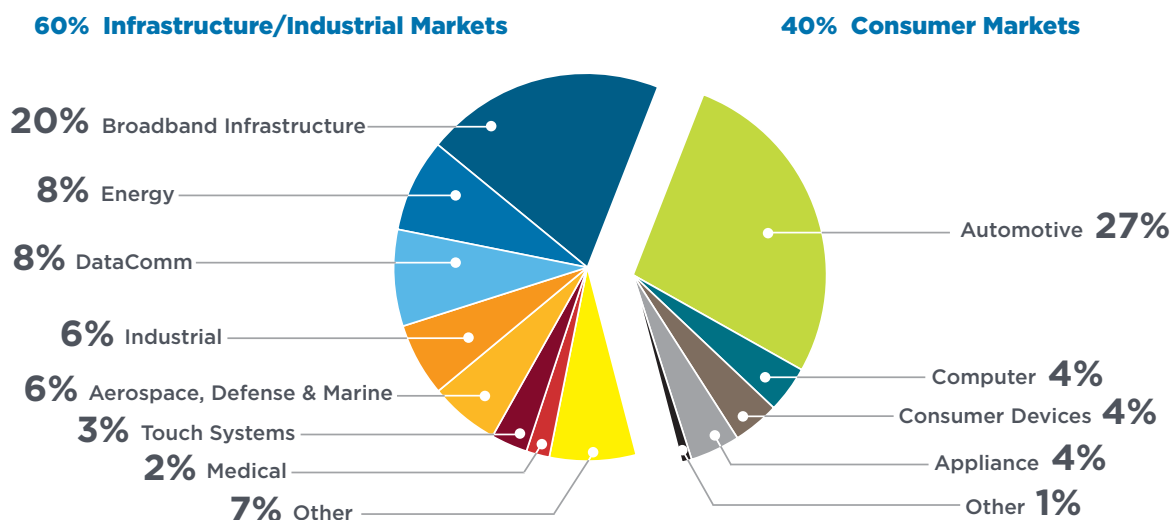


BUSINESS SEGMENTS

Sales: US\$10.3 billion (FY 2009)

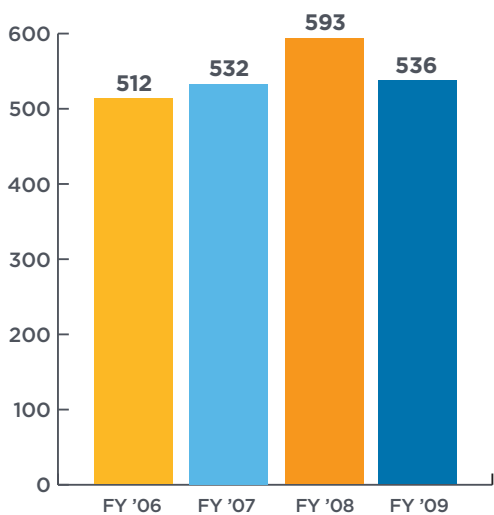
OUR PRODUCT ADVANTAGE

We design, manufacture, and market approximately 450,000 products for more than 150,000 customer locations in a broad array of industries including automotive; data communication systems and consumer electronics; telecommunications; aerospace, defense and marine; medical; energy; and lighting. We bring a performance advantage to every technology, product and service we provide, including connector systems, relays, fiber optics, circuit protection devices, wire and cable, touch screens, heat shrink tubing, racks and panels, network interface devices, and undersea telecommunication systems. We are continually honing our technological edge with the goal of delivering the best products - with the highest quality - every time.



BROAD DIVERSIFICATION AND CUSTOMER BASE

Sales by Industry (FY 2009)
Includes allocation of distributor sales



INVESTING FOR TECHNOLOGY LEADERSHIP

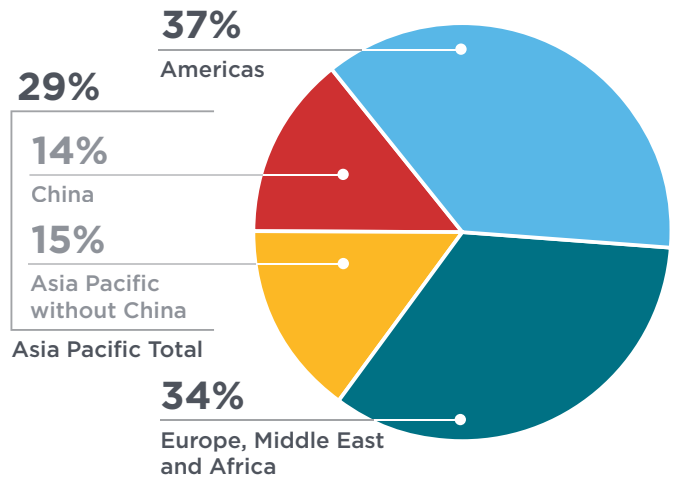
Research, Development & Engineering
(US\$ in millions)

OUR TECHNOLOGY ADVANTAGE

We invest more than five percent of the company's sales revenue on research, development and engineering annually - in 2009 alone our investment was more than US\$530 million. These efforts are supported by approximately 7,000 engineers at 11 global design centers who work closely with our customers to develop applications-specific, highly engineered products and systems to satisfy customers' needs. We apply for more than 750 patents annually and hold more than 14,000 patents and patent applications in total. Our innovation, early design involvement and materials expertise give customers a competitive advantage by delivering new functionality, and by helping them to bring better performance to existing products, deliver new products to market faster, and realize greater efficiencies in their manufacturing processes.

OUR GLOBAL ADVANTAGE

We have an established manufacturing presence in approximately 25 countries, we operate in over 50 countries and we serve customers in more than 150 countries. Our global coverage positions us near our customers and allows us to assist them in consolidating their supply base and lowering their production costs. In addition, our Global Account Management programs allow us to maintain close working relationships with the key customers in the markets we serve. With sales of \$10.3 billion in fiscal 2009, we are significantly larger than many of our competitors – giving us scale and reach that generate direct dividends for our customers everywhere.

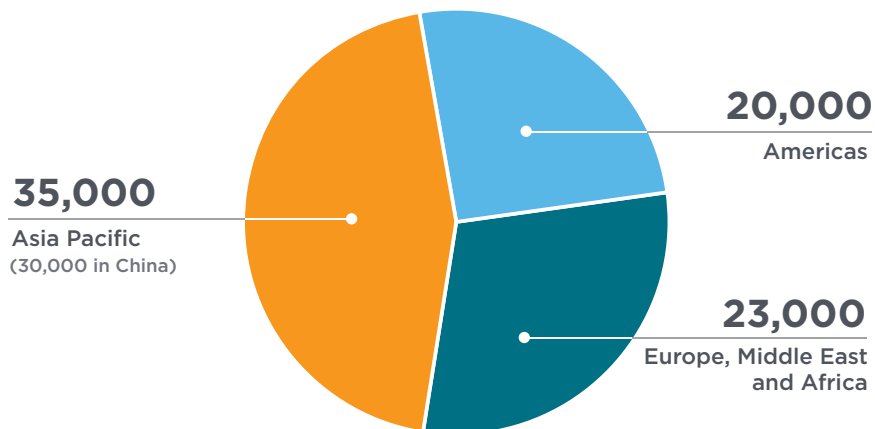


GLOBAL REACH AND SCALE

Sales by Region (FY 2009)

OUR EMPLOYEE ADVANTAGE

We have approximately 78,000 dedicated employees who are based throughout the world, with approximately 30,000 employees in China alone. By maximizing the commitment of our approximately 7,000 engineers, and the reach of our 5,000-plus member sales force serving customers in more than 150 countries, we can collaborate with customers to provide highly engineered products and innovative solutions to meet their needs. Our diverse and capable management team is equally dedicated to creating and sustaining those powerful customer alliances – and to earning their business every day.



EMPLOYEES

78,000 Worldwide (End of Q4, FY 2009)



www.tycoelectronics.com

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 **Tyco Electronics**
Our commitment. Your advantage.